



Mutual Fund Rate of Return* (in percent)

	10 year annualized asset weighted return
Balanced fund	5.73%
Canadian bond funds	1.96%
Canadian equity dividend funds	8.73%
Canadian equity funds	10.14%
Foreign bond funds	2.84%
International equity funds	8.59%
Money market funds	1.84%
U.S. equity funds	12.70%

Data provided by SIMFUND Canada

***Notes:**

As of the end of 2024, total mutual fund assets were valued at \$2.24T.

10 year rates are reflective of the period beginning January 1, 2014 and ending December 31, 2024

[Learn more about mutual funds.](#)

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